



World
Council
of Credit
Unions

WOCCU

ASSOCIATE MEMBERSHIP APPLICATION

Thank you for your interest in becoming a member of the World Council of Credit Unions (WOCCU). In pursuit of its vision to improve people's lives through credit unions, WOCCU's mission is to be the world's leading advocate, platform, development agency and good governance model for credit unions.

Business service organizations that are owned by credit unions and international organizations that represent non-credit union financial cooperatives are eligible to become Associate Members of WOCCU. The board of directors reviews and votes upon new membership applications three times each year.

Please fill out the following membership application as completely as possible. If a question does not apply to you, write NA (Not Applicable) in the space provided. If you require more space, attach additional sheets.

Application Checklist

In addition to the membership application, all submissions must include the following items:

1. A letter of intent from your board of directors requesting membership with WOCCU identifying that:
 - a. The application was adopted by a majority of your directors
 - b. Your organization will abide by the WOCCU bylaws
 - c. Your organization will pay its dues in full
2. The bylaws of your organization
3. The financial statements of your organization for the last three years, including balance sheets and income statements audited by an accredited accounting firm
4. Dues payment in U.S. dollars for the first calendar year or the prorated portion of the year

Submitting the Application

This PDF is editable. Once you fill out the application form, please click the "Submit Application" button at the bottom of the last page. A new email message will open automatically with the form as an attachment. You can then attach all other required materials to the same email. We encourage you to submit the membership application via email. If email is not an option, you can print this application and fax it or mail it along with the supporting materials to the address below. Applications and inquiries should be directed to:

Liliana Tangwall
Credit Union Analyst
World Council of Credit Unions
P.O. Box 2982
Madison, WI 53701-2982 USA
Phone: +1-608-395-2043
Fax: +1-608-395-2001
Email: ltangwall@woccu.org

1. General Information

What is the name of your organization?

When was your organization founded?

Is this a 100% credit union-owned organization? Yes No

If no, what percentage is credit union owned?

Who does it represent?

How would you best describe your organization?

- International organization that represents non-credit union financial cooperatives Credit union business service organization Other (please specify):

Please state the reasons why you believe your organization should be a WOCCU member:

Is your organization affiliated with any other national or international groups? Yes No

If yes, please specify the names of these organizations:

Please list any outside sources of funding your organization is using for specific strategic projects or partnerships:

2. Services Provided by Your Organization (check all that apply)

Financial Services:

- Lending Insurance Central finance facility (liquidity pooling & management)
 Investments in other businesses (e.g. "multi-purpose" cooperative) Other (please specify):

Specialized Services:

- Training Technical assistance IT Marketing Deposit guarantee/stabilization Rating
 Monitoring / supervision / regulation Payments Other (please specify):

Non-Credit Union Trade Association Services:

- Representation/advocacy Promotion Information Education Other (please specify):

Any other services not mentioned above (please specify):

3. Financial Status of Your Organization

Please fill out the following table with data regarding your organization for the last three years in U.S. dollars.

Indicator	Prior Year	Two Years Prior	Three Years Prior
Capital reserves			
Net income			
Net assets			

4. Risks

What risks do you have in your business?

How does your organization manage these risks?

5. Organizational Contacts

Address of the organization:

Telephone:

Email:

Website:

Title	Name	Phone	Email
Board Chair			
Chief Executive Officer			
Proposed Delegate			
Marketing/Media/PR			
Policy and Advocacy			
Dues/Accounting			
Executive Assistant			