

ASSOCIATE MEMBERSHIP APPLICATION

Thank you for your interest in becoming an *Associate Member* of the World Council of Credit Unions. In pursuit of its vision to improve people's lives through credit unions and other financial cooperatives, World Council's mission is to be the world's advocate, development platform and good governance model for its members.

Business service organizations and international organizations that represent related financial cooperative institutions are eligible to join World Council as associate members. The annual membership dues are payable in U.S. dollars and are based on the amount of assets reported by the affiliated credit unions / financial cooperatives. The board of directors reviews and votes upon new membership applications.

Please fill out the following membership application as completely as possible. If a question does not apply to you, write NA (Not Applicable) in the space provided. If you require more space, attach additional sheets.

Application Checklist

In addition to the membership application, all submissions must include the following items:

- 1. A letter of intent from your board of directors requesting World Council membership and certifying that:
 - a. The application was approved by a majority of your directors
 - b. Your organization will abide by the World Council Bylaws
 - c. Your organization will pay its dues in full
- 2. The bylaws of your organization
- 3. The financial statements of your organization for the last three years including balance sheets and income statements audited by an accredited accounting firm

The application is complete when your organization pays the annual dues in full.

Submitting the Application

This PDF is editable.

Please fill out and save the application form. Send an email to <u>CEOoffice@woccu.org</u>, attaching the application PDF and all other required materials. If email is not an option, mail it along with the supporting materials to the address below.

Applications and inquiries should be directed to:

World Council of Credit Unions Attn: Office of the President & CEO P.O. Box 2982 Madison, WI 53701-2982 USA Email: <u>CEOoffice@woccu.org</u>

1. General Information

What is the name of your organization?			
When was your organization founded?			
How would you best describe your organization	on?		
Regional confederation	Central Credit Union	Foundation	Other (please specify):
Credit union-owned business orgar	ization Business orgar	nization serving credit u	nions
Is this a 100% credit union-owned organize	ation)? Yes No		
If no, what percentage is owned by credit	unions?		
Who are the non-credit union owners?			
Are there any other groups your organization	on is affiliated with nationally	or internationally?	Yes No
If yes, please list the names of these organizat		, -	-
Please list any outside sources of funding y	our organization is using for	specific strategic proje	ects or partnerships:

2. Services Provided by Your Organization (check all that apply)

epresenta	ation/advocacy	Promotion	Information	Education	Other (please specify):
ancial S	ervices:				
Lending Insurance Central finance facility (liquidity po			ty pooling & mana	gement)	
-					
Investment	s in other busine	esses (e.g. "mu	ti-purpose" coop	erative) Other (please specify):
		esses (e.g. "mu	ti-purpose" coop	erative) Other (please specify):
cialized	s in other busine d Services: Technical ass			,	
	d Services: Technical ass		Marketing	,	tee/stabilization

3. Organizational Contacts

Address of the organization:	
Telephone:	Email:
Website:	

Title	Name	Phone	Email
Board Chairman			
Chief Executive Officer			
Proposed World Council Delegate(s)			
Marketing/Media/PR			
Policy (regulation and legislation inquiries)			
Dues/Accounting			
Executive Assistant			